

Certified Personal Finance Wellness Consultant (CPFWC) Package Comparison Chart

	Training & Certification	Training, Certification & Client Resources	Training, Certification, Client Resources & Business Resources
Complete Training Course & Materials	✓	✓	✓
Optional Weekly Live Training Calls	✓	✓	✓
Meeting with Program Counselor	✓	✓	✓
Testing & Background Check	\$127 due before exam	\$127 due before exam	\$127 due before exam
Client Software & Reporting	✗	✓	✓
Client Communication Resources	✗	✓	✓
Client Financial Education Resources	✗	✓	✓
Financial Education Package	✗	✗	✓
Business, Revenue & Funding Resources	✗	✗	✓
Marketing & Promotional Resources	✗	✗	✓
Graduation Bonus: Custom Website	✗	✗	✓